

ALL ABOUT MILLENNIALS 2014



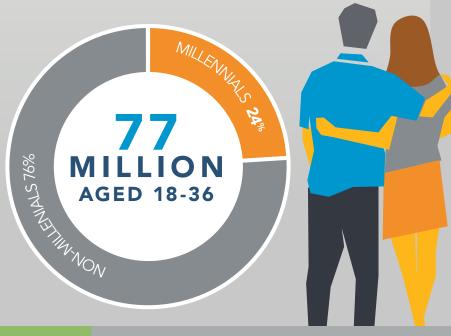
The RUN DOWN on MILLENNIALS

36%
OF MILLENNIAL
WOMEN HAVE CHILDREN

AVERAGE \$33,000

PERT: STUDENT STUDENT

HOW MANY ARE THERE?



HOLD A BACHELOR'S DEGREE OR HIGHER

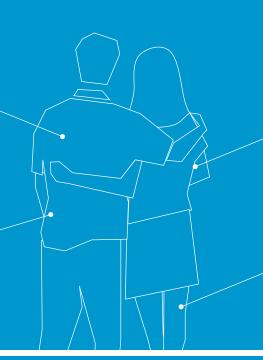
39[%] ARE STILL IN SCHOOL



21% are married

compared to 42% of boomers at the same age

Millennials make up 20% of same-sex couples



Median Income: \$25k

(aged 18-27)

Median Income: \$48k

(aged 28-36)

Source: 2014 Nielsen Millennial Report



Misconception VS. REALITY



MISCONCEPTION:

Millennials have become disenfranchised by their challenges



MISCONCEPTION:

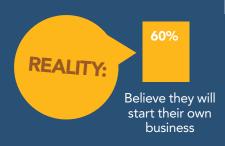
They are all BROKE



Millennials make up 23% of millionaire households!

MISCONCEPTION:

They are all self-absorbed



Millennials take great pride in self expression and individuality but connect with causes, people and companies they respect!

MISCONCEPTION:

They are all frivolous spenders

REALITY:

Millennials are bigger deal/discount shoppers than any other generation, but brands, cause and reputation matter!

OF MONEY SPENT IS ON DEALS
AND DISCOUNTS OF TOTAL
SHOPPING DOLLARS

Source: 2014 Nielsen Millennial Report



IN THE NEXT 5 YEARS...

New Millennial Households: **8.3 MILLION**

Households Headed by Millennials (millions):

21.6

2018

Millennials spend \$1.6 TRILLION on home purchases



2013

Expect their financial situation to change

Plan to move in the next five years

TOP REASONS MILLENNIALS PLAN TO MOVE:

For a better home/apartment 71%

For more privacy or space 59%

To establish own household 50%

To own, not rent 48%

Source: 2013 Demand Institute Housing & Community Survey



HOW DO WE SELL NEW HOMES TO THIS MARKET?



